

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076

Expires:

Estimated average burden hours per response. 16.00



No. of Official Control of the Contr	U0U2105U
Name of Offering (check if this is an amendment and name has changed, and indicate change.) Clear Lake Hotel Group, LLC	·
Filing Under (Gheck box(es) that apply): Rule 504 Rule 505 XRule 506 Section 4(6) Type of Filing: XX New Filing Amendment	D ULOE PROCESSED
A. BASIC IDENTIFICATION DATA	51 / 550 0 0 0000
1. Enter the information requested about the issuer	LES U ZUUD
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	THOMSON
Clear Lake Hotel Group, LLC	FINANCIAL
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
100 N. Main Ave. #201, Jefferson, WI 53549 Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	920/675-0221 Telephone Number (Including Area Code)
Brief Description of Business	
to construct and own a 77-room Sleep Inn in Cle	ear Lake, Iowa
	lease specify): ted liability company
Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D o 77d(6).	r Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering, and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be which it is due, on the date it was mailed by United States registered or certified mail to that address.	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 205	49.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures.	signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only report thereto, the information requested in Part C, and any material changes from the information previously supplied be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sa ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the S are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law. this notice and must be completed.	ecurities Administrator in each state where sales the exemption, a fee in the proper amount shall
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal ex appropriate federal notice will not result in a loss of an available state exemption unlessifiling of a federal notice.	

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	2.50 <u>- 2.50 - 2</u>
• Each promoter of the issuer, if the issuer has been organized within the past five years;	
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class	of equity securities of the issuer.
Each executive officer and director of corporate issuers and of corporate general and managing partners of partners.	ship issuers; and
Each general and managing partner of partnership issuers.	,
Check Box(es) that Apply: Promoter Beneficial Owner X Executive Officer X Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Folkerts, William	
Business or Residence Address (Number and Street, City, State, Zip Code)	
15 8th Avenue SE, Watertown, SD 57201	
	General and/or Managing Partner
Full Name (Last name first, if individual)	
Berven, James	
Business or Residence Address (Number and Street, City, State, Zip Code)	
15 8th Avenue SE, Watertown, SD 57201	
Check Box(es) that Apply: Promoter Beneficial Owner X Executive Officer X Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Rehm, Robert	
Business or Residence Address (Number and Street, City, State, Zip Code)	
100 N. Main St., Ste. 201, Jefferson, WI 53549	
Check Box(es) that Apply: Promoter Beneficial Owner X Executive Officer X Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Gamble, Rian	
Business or Residence Address (Number and Street, City, State, Zip Code)	
100 N. Main St., Ste. 201, Jefferson, WI 53549	
Check Box(es) that Apply: Promoter Beneficial Owner 🛱 Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Kaashagen, Bjorn	
Business or Residence Address (Number and Street, City, State, Zip Code)	
100 N. Main St., Ste. 201, Jefferson, WI 53549	
Check Box(es) that Apply: Promoter Beneficial Owner K Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Henning, Jeff	
Business or Residence Address (Number and Street, City, State, Zip Code)	
794 W. Elkcam Circlt, #2001, Marco Island, FL 34145	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

				(S) Lateral	В. Ц	NFORMAT.	ION ABOU	T OFFERI	√G .		i i i i i i i i i i i i i i i i i i i	17.3	
										_		Yes	No
1.	Has the	issuer sold	l, or does th							•			Ö
			_			Appendix,		=				- 0.5	0.00
2.	What is	the minim	um investm	nent that w	ill be acce	pted from a	iny individ	ual?			••••••		<u>,00</u> 0
3.	Does th	e offering p	permit joint	t ownershi	p of a sing	le unit?						Yes Ø	No □
4.			-							-	irectly, any		
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offer If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a s													
or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of sur a broker or dealer, you may set forth the information for that broker or dealer only.													
Ful	l Name (Last name :	first, if indi	ividual)									
			Fina										
Bus			Address (N			-	-	١.٥					
Nar			Center oker or De		neapol	.1S, M.	N 5540)					
1 1 (41	01 / 150	ociaica Di	oker or De	uici		•							
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
	(Check	"All States	" or check	individual	States)	·····			•••••••		·····	X All	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NI	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	l Name (Last name	first, if indi	ividual)									
Bus	siness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)					•	
Nar	ne of Ass	sociated Br	oker or De	aler	· <u>-</u> · · ·			·	····				•
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
Ota			" or check					·····				☐ All	l States
									•				
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA]	HI	ID
	IL MT	NE NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	l Name (Last name	first, if ind	ividual)					-				
B 116	riness or	Residence	Address (1	Jumber an	d Street C	'ity State '	Zin Code)						
Du.	3111033 01	Residence	Addiess (1	vuilibei ali	a street, c	ity, state, i	zip code)						
Nai	me of As	sociated Br	oker or De	aler				······································					
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
(Check "All States" or check individual States)									☐ All	l States			
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK.	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security	Aggregate Offering Pric	e	Am	ount Already Sold	,
				•		
	Debt					
	Equity	S		\$		
	Common Preferred					
	Convertible Securities (including warrants)					
	Partnership Interests					
	Other (Specify Membership Units					
	Total	\$		\$		
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate	
		Number Investors		Do	llar Amount Purchases	
	Accredited Investors	0	_	\$	0	_
	Non-accredited Investors	0		\$	0	
	Total (for filings under Rule 504 only)	0		\$	0	_
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.					
		Type of		Do	llar Amoun	t
	Type of Offering	Security			Sold	
	Rule 505			\$		_
	Regulation A			\$	0	
	Rule 504		_	\$_	0	_
	Total	0	_	\$	0	
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees			\$		_
	Printing and Engraving Costs		X	. \$2	2,500	
	Legal Fees		X	\$_30	0.000	_
	Accounting Fees		X	\$15	5,000	
	Engineering Fees	**************		\$		_
	Sales Commissions (specify finders' fees separately)			\$.70	2,500	
	Other Expenses (identify)			\$_		_
	Total		_	- \$1/	40 000	_

,			
	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gros proceeds to the issuer."	SS	s <u>1,810,00</u> 0
5,	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate an check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.	d	
		Payments to Officers, Directors, &	Payments to
		Affiliates	Others
	Salaries and fees	. [X\$300,00	O 🗆 \$
	Purchase of real estate	. 🔲 \$	X \$ 100,000
	Purchase, rental or leasing and installation of machinery and equipment	. □ \$	KT\$ 210.000
	Construction or leasing of plant buildings and facilities		
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	·	, ,
	Repayment of indebtedness		
	Working capital		_
	Other (specify):	_	
		· 🗆 \$	\$
	Column Totals	⊠\$500,00	0 🛪 \$ <u>1,310,0</u> 00
	Total Payments Listed (column totals added)	. <u> </u>	<u>1,810,</u> 000
	D. FEDERAL SIGNATURE		
igi	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notion that the constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Comm information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	ission, upon writt	
	ear Lake Hotel Group, LLC Signature & Util	Date / -06 -0	۲
Vai	me of Signer (Print or Type) Title of Signer (Print or Type)	<u> </u>	
Ο	hn F. Archer Attorney		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

170		E. STATE SIGNATURE	それの概象					
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?							
	See	Appendix, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes to f D (17 CFR 239.500) at such times as require	urnish to any state administrator of any state in which this notice is d by state law.	filed a no	otice on Form				
3.	The undersigned issuer hereby undertakes to issuer to offerees.	furnish to the state administrators, upon written request, inform	ation furr	nished by the				
4.	limited Offering Exemption (ULOE) of the st	suer is familiar with the conditions that must be satisfied to be e ate in which this notice is filed and understands that the issuer cla ling that these conditions have been satisfied.						
	uer has read this notification and knows the cont thorized person.	ents to be true and has duly caused this notice to be signed on its beh	alf by the	undersigned				
Issuer (Print or Type)	Signature Date						
Clea	r Lake Hotel Group, LLC	1 -06	26					
Name (Print or Type)	Title (Print or Type)						
John	F. Archer	Attorney						

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX										
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 Finvestor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK									The state of the s	
AZ										
AR										
CA										
со		X	Membership Units						X	
СТ		X	Units Membership Units						X	
DE										
DC										
FL		X	Membership Units						X	
GA										
HI										
ID										
IL		X	Membership Units						X	
IN			The state of the s							
IA		X	Membership Units						X	
KS										
KY										
LA			The state of the s							
ME										
MD										
MA										
MI										
MN		X	Membership Units						X	
MS										

				APP	ENDIX				
1	Intended to non-a	2 it to sell accredited is in State in Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	f investor and irchased in State C-Item 2)		5 Disqualification under State ULC (if yes, attach explanation of waiver granted (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
мо		X	Membership Units						X
MT									
NE									
NV									
NH									
NJ		X	Membership Units						X
NM									
NY			Terror carrier						
NC									
ND		X	Membership Units						X
ОН									<u> </u>
OK									
OR									
PA									
RI			of the second se						
SC			Mombonahin						
SD		X	Membership Units						X
TN			Mombonolii				·		
TX		X	Membership Units						X
UT	****								
VT									100000
VA									
WA									
WV			Momb						
WI		X	Membership Units						X

				APP!	ENDEX				
1	Type of security and aggregate to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY							.*.		
PR									